

8 June 2011 NSX Announcement

Delivery of Maersk Drilling rig at Liberia Block LB-09 - Update

African Petroleum ("APCL" or the "Company") entered into a contract with Maersk Drilling in September 2010 for a two well programme using the Maersk Deliverer drilling rig. The Maersk Deliverer is the third in a series of three state-of-the-art newbuild ultra deepwater development semi-submersibles in Maersk Drilling's fleet and is capable of drilling in water depths of up to 3,000 metres.

As mentioned in the March 2011 Quarterly Report, the Company was due to take delivery of the drilling rig in June 2011. However, Maersk Drilling has now advised that its current contractual drilling commitments with Amerada Hess Corporation for the Maersk Deliverer rig has been extended due to that company making a discovery offshore Ghana. As a consequence, the Company now expects to take delivery of the Maersk Deliverer in August 2011.

Yours faithfully African Petroleum Corporation Limited

Tony Sage Non-Executive Deputy Chairman