

The Capital Group Companies, Inc. 333 South Hope Street Los Angeles, California 90071-1406

Phone (213) 486 9200 Fax (213) 486 9698

10 November 2011

BY FAX - ORIGINAL IN POST (61 8 9382 1411)

African Petroleum Corporation Limited 18 Oxford Close Leederville, WA 6007 Australia

Re: Notice of Person Ceasing to be a Substantial Shareholder under Section 671B

Claire Tolcon:

Enclosed is a Notice under Section 671B of Person Ceasing to be a Substantial Shareholder dated 09 November 2011.

Please note that The Capital Group Companies, Inc. or one of its affiliates has made notifications to your company pursuant to Section 671B in the past.

For the purpose of this Notice, an outstanding share balance of 1,600,277,749 shares was used to calculate the percentage of holdings of the relevant share capital. We believe this outstanding share balance is current; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469, or send a fax message to (213) 486-9698. Alternatively, you may contact us via e-mail at GRGroup@capgroup.com.

Regards,

Christopher Aquino Compliance Associate

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	African Petroleum Corporation Limited	
ACN/ARSN		
1. Details of substantial holder(l)	
Name	The Capital Group Companies, Inc.	
CAN/ARSN (if applicable	N/A	
The holder ceased to be a substan	tial holder on	9 November 2011
The previous notice was given to t	ne company on	25 April 2011
The previous notice was dated The shares reported were owned by	V accounts under the discretionary investment ma	21 April 2011

The shares reported were owned by accounts under the discretionary Investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
22 April 2011 To 9 November 2011	The Capital Group Companies, Inc.	Decreased holdings	Average price of 0.5484 - AUD	3,471,382 Ordinary Shares	3,471,382

See Annexure A dated 21 April 2011

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

The shares being reported are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

See Annexure A dated 9 November 2011 (copy attached)

Signature

print name Katherine H. Newhall

capacity:

Counsel

eian bara

date

10 November 2011

Annexure "A"

This is the Annexure of 1 page marked Annexure "A" referred to in Form 605 (cease) signed by this corporation dated 9 November 2011.

The Capital Group Companies, Inc.

Bv:

atherine H. Newhall

Counsel

Australia Annexure African Petroleum Corporation Limited 9 November 2011

CG Investment Management Company	Account Number	Number of Shares	% Held
Capital Research and Management Company	11000035 11000075	65,212,868 10,090,909	·· ·
		75,303,777	
			
GRAND TOTAL		75,303,777	4.71%

Nominee List

African Petroleum Corporation Limited 09 November 2011

Nominee Name

Westpac Custodian Nominees 50 Pitt Street, 8th Floor Sydney, NSW 2000

Australia

11000035		65,212,868
11000075		10,090,909
	Total Shares:	75,303,777