

8 July 2015

Options Lapsed

In accordance with NSX Listing Rules and section 251AA of the Corporations Act, African Petroleum Corporation Limited (OAX: APCL / NSX: AOQ) advises that the following unlisted options lapsed on 30 June 2015 with none of the options being exercised:

Number of Options	Exercise Price	Expiry Date
2,972,175	\$1.65	30 June 2015

For further information, please contact:

Stuart Lake, Chief Executive Officer Stephen West, Finance Director Tel: +44 20 3761 6900

Angeline Hicks, Company Secretary

Tel: + 61 401 489 883