

6 June 2014

Oslo Axess / NSX Announcement

African Petroleum Corporation Limited
("African Petroleum Corporation" or the "Company")

CHANGE IN COMPANY SECRETARY

African Petroleum Corporation is pleased to announce the appointment of Angeline Hicks as Company Secretary with effect from 6 June 2014. Ms Hicks is a Chartered Accountant with global corporate and financial experience. After gaining her qualifications at Deloitte, Ms Hicks furthered her career in the banking industry in London for eight years, working for investment banks such as Barclays Capital, Credit Suisse and JP Morgan, focusing on managing compliance and corporate and financial reporting. Ms Hicks was previously Chief Financial Officer and Company Secretary of UK (AIM) listed Hot Tuna and is currently Company Secretary for ASX listed Minera Gold Limited.

Claire Tolcon has resigned as Company Secretary with effect from 6 June 2014 to concentrate on other business interests. The Company would like to thank Claire for her valuable contribution to the Company since her appointment in 2010.

For further information, please contact:

Stuart Lake, Chief Executive Officer
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Angeline Hicks, Company Secretary
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About African Petroleum Corporation Limited

African Petroleum Corporation is a dynamic, independent oil and gas exploration company operating eight licences in four countries offshore West Africa. The Company's assets are located in fast-emerging hydrocarbon basins, principally the West African Transform Margin, where several discoveries have been made in recent years, including African Petroleum Corporation's Narina-1 discovery in February 2012, which proved a working hydrocarbon system in the Liberian basin. With a combined net acreage position of 28,295km² through its licences in Côte d'Ivoire, Liberia, Senegal and Sierra Leone, the Company has matured its portfolio rapidly, acquiring more than 15,000km² of 3D seismic data and successfully drilling three wells, one of which was the first hydrocarbons discovery in the offshore Liberian deep-water basin.

For more information about African Petroleum Corporation, please see www.africanpetroleum.com.au

This information is subject to disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.