

4 March 2014 NSX Announcement

CEO to Present at Upcoming Energy Conference in New York

African Petroleum Corporation Limited (NSX:AOQ) ("African Petroleum" or the "Company) is pleased to announce that Dr. Stuart Lake, the Company's recently appointed Chief Executive Officer, will present at the Ladenburg Thalmann Africa Upstream Conference in New York on Tuesday 4 March 2014. Dr. Lake's presentation will address the investment case for the Company, highlighting recent corporate changes and the strategic focus for the Company going forward.

The presentation material will be made available on Investors section of African Petroleum's website.

Yours faithfully African Petroleum Corporation Limited

For further information, please contact:

Dr Stuart Lake Chief Executive Officer African Petroleum Corporation Limited Tel: +44 20 3435 7700 Claire Tolcon Company Secretary African Petroleum Corporation Limited Tel: + 61 8 9388 0744



