

Initial or Final Director's Interests Notice

File Reference:
I:\Operations\Projects\NETS Project\NSX install package USB key\Issuer Documents\NSX Initial-Final Directors
Interests.doc



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377
Fax: + 61 2 4929 1556
<http://www.nsga.com.au>

Initial or Final Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available.
Information and documents given to NSX become NSX's property and may be made public.

| |
|---|
| Name of entity : African Petroleum Corporation Limited |
| ABN: 87 125 419 730 |

We (the entity) give NSX the following information under section 205G of the Corporations Act.

| | |
|--|----------------|
| Name of director | James Smith |
| Date of last notice | 14 August 2014 |
| Date that director become a director (if initial notice) | N/A |
| Date that director ceased to be director (if final notice) | 1 August 2014 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder

| |
|---|
| Number & class of securities |
| 500,000 unlisted options exercisable at \$0.24 per share on or before 3 June 2019 |



Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of securities |
|--|---|
| Note: Provide details of the circumstances giving rise to the relevant interest | |
| Not Applicable | |

Part 3 – Director's interests in contracts

| | |
|--|----------------|
| Detail of contract | Not Applicable |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

