

8 April 2021

Dear Shareholders,

**IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S GENERAL MEETING**

An extraordinary general meeting of PetroNor E&P Limited's shareholders (**Shareholders**) is scheduled to be held in person on Tuesday 4 May 2021 at 14:00 (AWST) (**Meeting**).

The Company is closely monitoring the ongoing effect of the COVID-19 pandemic in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, at this stage the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 advice, Shareholders who wish to attend the Meeting in person will need to register their attendance by email to [info@petronorep.com](mailto:info@petronorep.com) by no later than 14:00 (AWST) on 27 April 2021 (**Attendance Closing Date**).

Any Shareholder that has not registered their attendance by the Attendance Closing Date will not be permitted entry into the Meeting if doing so would result in the Company contravening the advice of the Western Australian or Federal government.

In reliance on ASIC's 'no action' position regarding the holding of virtual meetings and distribution of meeting material electronically, the Company will not be sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the link set out below.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting and register their attendance prior to the Meeting if they intend to attend**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions.

Please find the link to the Notice of Meeting and Explanatory Memorandum: <https://petronorep.com/investors/egm>

Alternatively, a complete copy of the Notice of Meeting and Explanatory Memorandum has been posted on the Company's Oslo Euronext Expand announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details with Computershare Investor Services Pty Ltd online at <https://www.computershare.com/au> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy forms. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary on (+ 61) 0401 489 883 or via email at [ahicks@petronorep.com](mailto:ahicks@petronorep.com).

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at [www.petronorep.com](http://www.petronorep.com).

This announcement is authorised for market release by Petronor E&P Limited.

Sincerely,



**Eyas Alhomouz**  
Chair