



NSX Announcement  
2 April 2014

## Results of General Meeting

In accordance with NSX Listing Rules and section 251AA of the Corporations Act, African Petroleum Corporation Limited (NSX: AOQ) (**African Petroleum** or **Company**) advises that all resolutions put at the General Meeting of the Company held on 2 April 2014 were passed on a show of hands. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

**END**

For further information, please contact:

Stuart Lake, Chief Executive Officer  
Stephen West, Finance Director  
Tel: +44 20 3435 7700

Claire Tolcon, Company Secretary  
Tel: + 61 8 9388 0744

**1) RATIFICATION OF PRIOR ISSUE OF SHARES**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
286,692,427	102,573	152	4,196

The motion was carried as an ordinary resolution on a show of hands:

**2) APPROVE RELATED PARTY TO PARTICIPATE IN PLACEMENT**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
241,815,769	102,691	410,519	4,196

The motion was carried as a special resolution on a show of hands:

**3) PLACEMENT - SHARES**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
452,498,465	102,691	152	4,196

The motion was carried as an ordinary resolution on a show of hands:

**4) APPROVAL TO ISSUE OPTIONS - STUART LAKE**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
203,033,774	33,956,576	410,519	4,196

The motion was carried as a special resolution on a show of hands:

**5) APPROVAL TO ISSUE OPTIONS - CHARLES MATTHEWS**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
203,033,774	33,956,576	410,519	806

The motion was carried as a special resolution on a show of hands:

**6) APP NEW CONSTITUTION & PARTIAL TAKEOVER PROVISIONS**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
452,499,124	102,032	152	4,196

The motion was carried as a special resolution on a show of hands:

**7) APPROVAL TO ISSUE SHARES**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
452,448,873	151,776	152	4,703

The motion was carried as an ordinary resolution on a show of hands:

**8) APPROVAL TO ISSUE OPTIONS**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
452,497,745	102,884	152	4,723

The motion was carried as an ordinary resolution on a show of hands:

**9) RE-APPOINTMENT OF DIRECTOR - STUART LAKE**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
452,498,286	102,201	314	4,703

The motion was carried as an ordinary resolution on a show of hands: