



NSX Announcement
22 January 2014

Consolidation

Further to its announcement dated 8 January 2014, African Petroleum Corporation Limited (NSX: AOQ) (**African Petroleum** or **Company**) advises that its shares are trading on an ex-consolidation basis from 22 January 2014.

Security holders will be sent a new holding statement indicating the new number of securities they hold on post-consolidation basis on or about 3 February 2014.

END

For further information, please contact:

Karl Thompson
Chief Executive Officer
African Petroleum Corporation Limited
Ph: +44 20 3435 7700

Claire Tolcon
Company Secretary
African Petroleum Corporation Limited
Ph: +61 8 9388 0744

David Tasker
Professional Public Relations
Ph: +61 8 9388 0944 / +61 433 122 936
Em: david.tasker@ppr.com.au

Eloise von Puttkammer
Investor Relations
African Petroleum Corporation Limited
Ph: +61 8 9388 0744