

12 April 2018

African Petroleum Corporation Limited
("African Petroleum" or the "Company")

Director Resignation

African Petroleum announces the resignation of Non-Executive Director Mr Anthony Wilson with effect from today due to health reasons.

It is not the intention of the Board to seek a replacement Non-Executive Director at this stage, and accordingly the Board is now comprised of five Directors:

David King, Non-Executive Chairman
Jens Pace, Chief Executive Officer and Executive Director
Stephen West, Chief Financial Officer and Executive Director
Bjarne Moe, Non-Executive Director
Timothy Turner, Non-Executive Director

Commenting on today's announcement, David King, Chairman of African Petroleum said:

"On behalf of the Board I would like to thank Anthony Wilson for his valuable contributions towards the Company over the life of the Company to date. We sincerely wish Anthony and his family all the best during this difficult time."

For further information, please contact:

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About African Petroleum

African Petroleum is an independent oil and gas exploration company with licence interests in offshore West Africa (Senegal, The Gambia and Sierra Leone). The Company's assets are located in proven hydrocarbon basins in the West African Transform Margin and the Atlantic Margin, where several discoveries have been made in recent years.

For more information about African Petroleum, please see www.africanpetroleum.com.au