



12 May 2014

Ian Craig
Companies Manager
National Stock Exchange of Australia Limited
Suite 1.2
415 Riversdale Road
Hawthorn East Vic 3123

Dear Ian

Request for Suspension of Shares

African Petroleum Corporation Limited (**African Petroleum**) (NSX: **AOQ**) requests that a suspension be granted by the National Stock Exchange of Australia (**NSX**) with respect to its ordinary shares effective pre-open on 12 May 2014 until Wednesday 21 May 2014 and provides the following information in relation to that request:

- African Petroleum seeks a suspension of its shares whilst it undertakes a roadshow and bookbuilding for a proposed capital raising as part of its application to list on Oslo Axess, a regulated market place under the Oslo Stock Exchange (refer NSX Announcement dated 30 April 2014);
- African Petroleum requests the suspension end on Wednesday 21 May 2014; and
- African Petroleum is not aware of any reason why the suspension should not be granted.

Should you have any queries, please contact me.

Please advise if you require any additional information in respect to this matter.

Yours faithfully

African Petroleum Corporation Limited

A handwritten signature in black ink, appearing to read 'Claire Tolcon', written in a cursive style.

Claire Tolcon
Company Secretary