



The Capital Group  
Companies, Inc.  
333 South Hope Street  
Los Angeles, California  
90071-2406

Phone (213) 436 9400  
Fax (213) 615 4056

10 May 2012

**BY FAX - ORIGINAL IN POST**  
**(61 8 9382 1411)**

African Petroleum Corporation Limited  
32 Harrogate Street  
West Leederville, WA 6007  
Australia

**Re: Notice of Interests of Substantial Shareholder under Section 671B**

Claire Tolcon:

Enclosed is a Form 603 dated 09 May 2012. Please note that a copy of this report has been sent to the National Stock Exchange of Australia.

The Capital Group Companies, Inc. ("CGC") is the parent company of Capital Research and Management Company ("CRMC"). CRMC is a U.S.-based investment management company that manages The American Funds family of mutual funds. CGC is also the parent company of Capital Group International, Inc. ("CGI"), which in turn is the parent company of five investment management companies: Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. Each of these investment management companies acts separately from the others and from CGC in exercising investment discretion over its managed accounts.

Neither CGC nor any of its affiliates own shares of your company for its own account. Rather, the shares reported on Form 603 are owned by accounts under the discretionary investment management of one or more of the investment management companies described above.

For the purposes of this Notice an outstanding share balance of 1,630,570,051 shares was used to calculate the percentages of holdings of the relevant share capital. We believe this outstanding share balance is current; however, if this number is not accurate, please contact us as soon as possible so that we may make the necessary revisions to this Notice.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469 or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at [GRGroup@capgroup.com](mailto:GRGroup@capgroup.com).

Regards,

A handwritten signature in black ink, appearing to read 'Vivien Tan', written over a horizontal line.

Vivien Tan  
Compliance Specialist

603 page Page 1 of 2

## Form 603

## Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme African Petroleum Corporation Limited

ACN/ARSN \_\_\_\_\_

## 1. Details of substantial holder (1)

Name The Capital Group Companies, Inc.ACN/ARSN (if applicable) n/aThe holder became a substantial holder on 9 May 2012

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	81,610,046	81,610,046	5.01%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
The Capital Group Companies, Inc.		81,610,046 Ordinary Shares

The shares being reported under this section are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
		none	
See Annexure A dated 9 May 2012 (copy attached)			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
The Capital Group Companies, Inc.	23-Feb-12	AUD	1.50	3,976,000 ordinary shares
	4-May-12	AUD	1.40	495,494 ordinary shares
	4-May-12	AUD	1.40	99,198 ordinary shares
	7-May-12	AUD	1.40	271,284 ordinary shares
	7-May-12	AUD	1.40	54,305 ordinary shares
	8-May-12	AUD	1.40	833,212 ordinary shares
	8-May-12	AUD	1.40	166,788 ordinary shares
	9-May-12	AUD	1.40	424,938 ordinary shares
	9-May-12	AUD	1.40	85,092 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

The company (Capital Research and Management Company) referred to in paragraph 1(a) is a wholly owned direct or indirect subsidiary of The Capital Group Companies, Inc.

**7. Addresses**

The addresses of persons named in this form are as follows:

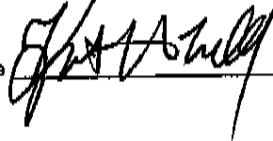
Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 <sup>th</sup> Floor Los Angeles, CA 90071

**Signature**

print name: Katherine H. Newhall

Capacity: Counsel

sign here



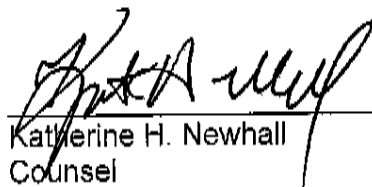
Date: 10 May 2012

**Annexure "A"**

This is the Annexure of 1 page marked Annexure "A" referred to in Form 603 (initial) signed by this corporation dated 9 May 2012.

The Capital Group Companies, Inc.

By:

  
Katherine H. Newhall  
Counsel

**Australia Annexure**  
**African Petroleum Corporation Limited**  
**9 May 2012**

<u>CG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000035	71,113,796	
	11000075	10,496,250	
		81,610,046	
<b>GRAND TOTAL</b>		<b>81,610,046</b>	<b>5.01%</b>

**Nominee List**

**African Petroleum Corporation Limited  
09 May 2012**

Nominee Name

Westpac Custodian Nominees  
50 Pitt Street, 8th Floor  
Sydney, NSW 2000  
Australia  
11000035  
11000075

71,113,796  
10,496,250

Total Shares:

81,610,046