

1 May 2019

African Petroleum Corporation Limited  
("African Petroleum" or the "Company")

**Gambia Block A1 – Response to Media Articles**

African Petroleum notes recent media articles stating that BP Plc has signed an agreement with the Gambian government in relation to Block A1 in The Gambia. The Company continues to reserve its rights in relation to the A1 licence and will continue with its efforts to protect its interest in the A1 licence through the ongoing ICSID arbitration process.

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