



28 June 2013
NSX Announcement

Intention to seek a Listing on the ASX

The Board of African Petroleum Corporation Limited (NSX:AOQ) ("African Petroleum" or the "Company") is pleased to announce that African Petroleum intends to seek a listing on the official list of the Australian Securities Exchange ("ASX"). Admission to ASX is subject to the Company satisfying the relevant ASX listing requirements. Subject to ASX admission being granted, the Company would then de-list from NSX. The Company will keep shareholders informed of any further developments.

Yours faithfully

Frank Timis
Non-Executive Chairman

For further information, please contact:

Karl Thompson
Chief Executive Officer
African Petroleum Corporation Limited
Ph: +44 20 3435 7700

Claire Tolcon
Company Secretary
African Petroleum Corporation Limited
Ph: +61 8 9388 0744

David Tasker
Professional Public Relations
Ph: +61 8 9388 0944 / +61 433 122 936
Em: david.tasker@ppr.com.au

Eloise von Puttkammer
Investor Relations
African Petroleum Corporation Limited
Ph: +61 8 9388 0744

Matthew Storey
Corporate Advisor
Canaccord Genuity (Australia) Limited
Ph: +61 2 9263 2730
Em: matthew.storey@canaccord.com.au