

8 April 2021

PetroNor E&P Limited
("PetroNor" or the "Company")

Notice of General Meeting

Notice is given that a General Meeting of Shareholders will be held at 2.00pm (AWST) on 4 May 2021 at the offices of Steinepreis Paganin, Level 4, 16 Milligan Street, Perth 6000, Western Australia.

The Explanatory Statement provides additional information on matters to be considered at the General Meeting. The Explanatory Statement and the Proxy Form are part of the Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 2.00pm (AWST) on 2 May 2021. Shareholders registered in the VPS must be registered shareholders at close of business on 27 April 2021.

Shareholders registered with the VPS must follow the instructions set out in the separate Proxy Vote Instruction form attached to the notice and return their completed and signed proxy, to be received by DNB Bank ASA on or prior to **27 April 2021 at 17:00 hours Oslo**, preferably by way of e-mail to the e-mail address: vote@dnb.no or by ordinary mail to DNB Bank ASA, Registrars Dept., P.O. Box 1600 Sentrum, 0021 Oslo, Norway, or if delivery by hand to: DNB Bank ASA, Registrars Dept., attn.: K. G. Berg, Dronning Eufemias gate 30, 0191 Oslo, Norway.

Please refer to the **Notice of Meeting** for further details.

For further information, please contact:

Knut Sjøvold, Chief Executive Officer
Chris Butler, Group Financial Controller
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About PetroNor E&P

PetroNor E&P Limited is a sub-Saharan focused independent oil and gas exploration and production company listed on Oslo Euronext Expand (previously Oslo Axess) with the ticker PNOR. PetroNor holds exploration and production assets offshore West Africa, specifically the PNGF Sud licenses in Congo Brazzaville, A4 license in The Gambia, the Rufisque Offshore Profond and Senegal Offshore Sud Profond in Senegal, OML 113 in Nigeria (subject to completion) and the Sinapa (Block 2A) and Esperança (Blocks 4A and 5A) licenses in Guinea Bissau (subject to regulatory approval).