



**African  
Petroleum**  
CORP LTD

29 April 2011  
NSX Announcement

### **EXTENSION TO TRADING HALT**

African Petroleum Corporation Limited (**NSX: AOQ**) (“African Petroleum” or the “Company”), refers to its announcement dated 27 April 2011 pursuant to which the Company requested a trading halt on its securities, effective from the commencement of trading on that day until the earlier of the Company releasing an announcement, or the commencement of trade on Friday, 29 April 2011 (“Trading Halt”).

The Company now advises that, due to a timing delay in settlement of tranche 1 of the capital raising announced on 13 April 2011, the Trading Halt has been extended to the earlier of the Company releasing an announcement in relation to completion of that capital raising, or the commencement of trade on Tuesday, 3 May 2011.

The Company is not aware of any reason why the extension to the Trading Halt should not be granted.

Yours faithfully  
African Petroleum Corporation Limited

Tony Sage  
Non-Executive Deputy Chairman

