

30 August 2019

PetroNor E&P  
(the "Company")

### **Publication of Exempted Document**

Pursuant to section 1 (5) (e), of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as implemented by the Norwegian Securities Trading Act section 7-1, the Company has prepared an exempted document for the admission to trading of the Consideration Shares (the "Exempted Document"). The Exempted Document does not constitute a Prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, therefore it was not subject to scrutiny and approval by the relevant competent authority as set out in Article 20 of the Regulation 2017/1129. The Exempted Document is available at the Company's website [www.petronorep.com](http://www.petronorep.com).

For the Exempted Document, please [click here](#).